

FINANCIAL INFORMATION WORKSHEET

Instructions to Candidate:

Complete this form and upload it to UMCARES

NAME: _____ **DATE:** _____

ANTICIPATED EXPENSES - \$ _____
(current year)

PRESENT INDEBTEDNESS:

College/Seminary loans	\$ _____
United Methodist Student Loans	\$ _____
Bank loans	\$ _____
Other loan funds	\$ _____
Auto loans	\$ _____
Credit card/installment payments (annual)	\$ _____
Other financial obligations (attach sheet if necessary)	\$ _____

TOTAL INDEBTEDNESS \$ _____

ESTIMATED LIVING EXPENSES:

(Include entire family, if applicable, in your living expenses.)

Tuition and fees	\$ _____
Books	\$ _____
Rent/Mortgage	\$ _____
Utilities	\$ _____
Household supplies	\$ _____
Food	\$ _____
Child care, if applicable	\$ _____
Clothing (include cleaning and laundry)	\$ _____
Medical expenses (include insurance, drugs)	\$ _____
Auto and travel (insurance, loan, maintenance, taxes, etc.)	\$ _____
Other insurance (life, disability, pension, etc.)	\$ _____
Charitable and church contributions	\$ _____
Payments on indebtedness (other than auto)	\$ _____
Taxes	\$ _____
Other expenses - list below:	
_____	\$ _____
_____	\$ _____
_____	\$ _____

TOTAL ESTIMATED LIVING EXPENSES \$ _____

Financial Information Worksheet (Form B) - Indiana Conference of The United Methodist Church

ANTICIPATED RESOURCES - \$ _____
(current year)

SALARIES (for same 12 month period)

Your Net Salary _____
Spouse's Net Salary (if applicable) _____

TOTAL SALARIES _____

GIFTS, GRANTS, OR SCHOLARSHIPS: (for same 12 month period)

Seminary grants and scholarships \$ _____
Amount from parents \$ _____
Amount from local church \$ _____
Amount from organizations, foundations, etc. \$ _____
Other expenses - list below:
_____ \$ _____
_____ \$ _____
_____ \$ _____

TOTAL GIFTS, GRANTS, SCHOLARSHIPS \$ _____

SPECIAL INCOME:

G.I. benefits \$ _____
Federal/State grants or loans \$ _____
Income from investments \$ _____
Other income (specify) \$ _____

TOTAL SPECIAL INCOME \$ _____

SAVINGS \$ _____

TOTAL OF ALL RESOURCES \$ _____

SUMMARY

INCOME \$ _____
EXPENSES \$ _____
NET DIFFERENCE \$ _____