

Clergy Person Compensation Worksheet

Beginning date _____ Ending date _____

Amounts
Annualized

1 Total Compensation (including Eq Comp)	\$ -
2 Personal Share of Health Insurance - (Sec 125)	\$ -
3 Personal Share of Life Insurance - (Sec 125)	\$ -
4 Health Care Reimbursement - (Sec 125)	\$ -
5 Dependent Care Reimbursement - (Sec 125)	\$ -
6 Personal Invest Plan/403b Contribution - Before Tax*	\$ -
7 Personal Investment Plan Contribution - After Tax*	\$ -
8 Personal Contribution to Health Savings Account	\$ -
9 Other Compensation, bonuses, payments from Church	\$ -
10 Any other payments to clergy (non-accountable)	\$ -
11 Other withholdings - credit union, dep life ins, etc.	\$ -
<i>*If a % is used, use line 17 as base amount.</i>	
14 Sub total of Withholdings and Payments (2-11)	\$ -
15 Cash Salary (cash pd to pastor- line 1 less line 14)	\$ -
16 Housing Related Payments TO Clergy if any	\$ -
16a <i>If parsonage is provided enter 25% of line 1 here</i> <input style="width: 100px; height: 20px;" type="text"/>	
17 Pension Compensation (line 3 on Pension Form)	\$ -
<i>Total of line 1 plus line 16 plus line (or 16a)</i>	
18 Housing Allowance Designation (Sec 107)	\$ -
<small>Also called Parsonage Furnishings Tax Exclusion; Clergy should include here all allowable, personal, out of pocket housing expenses. Include amount from line 19.</small>	
19 Section 125 Contributions (Total of 2-5 above)	\$ -
20 PIP/403b Before Tax Contribution (6 above)	\$ -
21 Health Savings Account Contribution (8 above)	\$ -
22 W2 Compensation (Line 1 plus 16, less 18-21)	\$ -
<i>Do not include line 16a</i>	