## Clergy Person Compensation Worksheet

(*Beginning date ____________ Ending date ____________*)

### 1 Total Compensation (including Eq Comp)

- $ -

### 2 Personal Share of Health Insurance - (Sec 125)

- $ -

### 3 Personal Share of Life Insurance - (Sec 125)

- $ -

### 4 Health Care Reimbursement - (Sec 125)

- $ -

### 5 Dependent Care Reimbursement - (Sec 125)

- $ -

### 6 Personal Invest Plan/403b Contribution - Before Tax*

- $ -

### 7 Personal Investment Plan Contribution - After Tax*

- $ -

### 8 Personal Contribution to Health Savings Account

- $ -

### 9 Other Compensation, bonuses, payments from Church

- $ -

### 10 Any other payments to clergy (non-accountable)

- $ -

### 11 Other withholdings - credit union, dep life ins, etc.

- $ -

*If a % is used, use line 20 as base amount.

### 14 Sub total of Withholdings and Payments (2-11)

- $ -

### 15 Cash Salary (cash pd to pastor- line 1 less line 14)

- $ -

### 19 Housing Related Payments TO Clergy if any

- $ -

#### 19a If parsonage is provided add 25% of line 1 here

[Blank Space]

### 20 Pension Compensation (line 3 on Pension Form)

- $ -

*Total of line 1 plus line 19 (or 19a)*

### 25 Housing Allowance Designation (Sec 107)

- $ -

*Also called Parsonage Furnishings Tax Exclusion; Clergy should include here all allowable, personal, out of pocket housing expenses. Include amount from line 19.*

### 26 Section 125 Contributions (Total of 2-5 above)

- $ -

### 27 PIP/403b Before Tax Contribution (6 above)

- $ -

### 28 Health Savings Account Contribution(8 above)

- $ -

### 30 W2 Compensation (Line 1 plus 19, less 25-28)

- $ -

*Do not include line 19a*

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Clergy Signature ____________________________      SPC Signature _______________________________________

DS Signature ____________________________      Date _________________

**For additional help please visit the Conference web site at www.inumc.org**